

Tax file number collection form

VALID FROM 1 NOVEMBER 2009



Please complete this form in **BLACK PEN** and **CAPITAL LETTERS**.

Your Member No.

Complete this form if you wish to provide your tax file number (TFN) to Media Super. See important information before completing this section.

Media Super's Superannuation Product Identification Number (SPIN): PIN0100AU



Section 1: Personal details

You must complete this section and sign the completed form.

Mr/Mrs/Ms/Miss/Dr

Date of birth (DD/MM/YYYY)

Surname

Given names

Address

State

Postcode

Telephone (home)

Telephone (work)

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Mobile

Email address

Section 2: Tax File Number (TFN)

We are authorised by law to collect your TFN and to use it for approved purposes. Although it is optional to give your TFN, you may be disadvantaged if you don't. Providing your TFN means you only pay the concessional superannuation tax rate, saving you 31.5% in tax.

YES, I agree to provide my tax file number

My tax file number is

By providing your TFN to Media Super, you will minimise the amount of tax you pay on your super.

Media Super is authorised, by the Superannuation Industry (Supervision) Act 1993 to collect members' TFNs. If you provide your TFN, Media Super will use it for purposes approved by law. These purposes include:

- finding or identifying your benefits where other information is insufficient;
- calculating tax on any payments you may be entitled to;
- providing information to the Australian Taxation Office (ATO) (for example, regarding contribution caps);
- providing your TFN to the trustee of another fund, where your benefits have been transferred to that trustee. (However, we will not pass on your TFN to another trustee if you tell us in writing that you do not wish this to happen); and

- advising the ATO through its Lost Members Register if your benefit becomes lost to the Fund.

It is not an offence if you choose not to quote your TFN. However, if you don't quote it, you may be required to pay additional tax on your benefits. Concessional contributions will be taxed at 46.5% (including Medicare levy) and Media Super can not accept any non-concessional contributions.

Providing your TFN can also make it easier to locate your superannuation benefits in the future.

Note: The approved purposes for which Media Super can use your TFN, as well as the consequences of your failure to supply your TFN, are subject to change.

For more information about your TFN contact the Australian Taxation Office Superannuation Hotline on **131 020**.

Section 3: Declaration

Please sign and date this form and return it to the address shown below.

I have read the 'Important information about your tax file number' section above, and consent to providing my TFN for the legal purposes stated.

Applicant's signature

X

Date (DD/MM/YYYY)

Your privacy: The information you provide in this form is collected by and held for Media Super by the Fund administrator, Pillar Administration, in accordance with the *Privacy and Personal Information Protection Act 1998*, under which you have rights of access and correction. Information you provide may be disclosed to lawfully authorised government agencies. For further information about privacy, contact Pillar Administration by writing to Locked Bag 1229, Wollongong NSW 2500 or visit www.mediasuper.com.au

Issued by the Trustee of Media Super, Media Super Limited, ABN 30 059 502 948, AFSL 230254

Please return completed form to:
Media Super, Locked Bag 1229, Wollongong NSW 2500

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