

Compensation withdrawal

Use this form to withdraw a compensation payment from your super account or transfer it to another fund.

Please use black or blue pen and write in CAPITAL letters. Use an X in boxes where required.

Important information

- You can use this form to withdraw compensation that was paid into your super account (shown in Step 2 of this form). If you'd like to withdraw a different amount, please complete a *Super withdrawal* form, available at mediasuper.com.au/forms.
- If you choose a cash withdrawal, PAYG tax will be deducted from your payment where applicable. Your payment won't be taxed if you're over 60 or the compensation relates to a claim for terminal illness.
- If withdrawing this compensation reduces your account balance to zero, this will close your Media Super account.
- Call us on us on **1300 559 384** if you have any questions about your options or need some help completing this form.

Step 1: Provide your personal details

Media Super member number

Title

Mr Mrs Miss Ms Other

Date of birth

/ /

Gender

Male Female

Given name(s)

Family name


Home / work phone

()

Mobile

Email address (providing your email means you give permission for us to use it)


Tax file number (if you haven't already provided it)

 You don't have to give us your tax file number, but there may be tax consequences if you don't. Go to mediasuper.com.au/tfn for details.

Step 2: Choose where you'd like the payment to go


Your compensation amount:

I want to transfer the above compensation amount to another super fund

 Go to **Step 3**

OR

I want the above compensation amount to be paid directly to me

 Go to **Step 4**

Step 3: Transfer to another super fund

Choose one of the following options:

Option 1: Another super fund

Full name of the fund you're transferring to

Unique Superannuation Identifier (USI) if applicable

Australian Business Number (ABN)

Member number (if known)

Option 2: Self-managed super fund (SMSF)

Fund and bank account name (fund and bank account names must be the same)

Australian Business Number (ABN)

BSB

Account number

Electronic Service Address (ESA)



Important

You must provide an ABN for an SMSF transfer.

Your transfer will be rejected if the details on this form don't match the ATO's records. Before you submit this form, contact the ATO to check the following details are recorded with them:

- your full name, date of birth and tax file number
- your SMSF's name, ABN and bank account details
- you have an active electronic service address for your SMSF.

For SMSF transfers, go to **Step 5**.

For other transfers, go to **Step 6**.

Step 4: Cash withdrawal

Choose one of the following options:

Option 1: Payment to an Australian bank account

Name of bank account holder (account must be held solely or jointly in your name to receive payment)

Name of bank / financial institution

BSB

Account number

Option 2: Payment to an overseas bank account

Please provide a certified copy of a bank statement for the overseas bank account. Specific professions can certify documents outside Australia (see our *Identification requirements* brochure at mediasuper.com.au/id for more information). All payments will be issued to the receiving bank account via International Telegraphic Transfer (ITT). You can get these details from the receiving bank.

Bank SWIFT code, bank identifier code (BIC) or international bank account number (IBAN)

Bank name

Bank address

Street address

Town / city

Postcode

Country

Payee account name (account must be held solely or jointly in your name to receive payment)

Payee address

Street address

Town / city

Postcode

Country

Payee account number

Option 3: Cheque payment (this will be sent to you by standard post)

Go to **Step 5**.

Step 5: Provide proof of your identity

You'll need to provide proof of your identity if you're making a cash withdrawal or transferring to an SMSF. This keeps your money safe and ensures it only goes to you.



If your personal details in **Step 1** don't match your ID details, we won't be able to verify your identity. This will delay your request as we may ask for additional certified identification. Please give us a call if you need help with this.

Choose one of the following options:

Option 1: Electronic ID



This is the easiest way to prove your identity if you have a Medicare card and an Australian driver's licence or passport. Complete the fields below and we'll check your identity electronically. Please give us a call if you need some help.

Part 1: Medicare details

Full name (including initials as shown on your Medicare card)

Medicare number

Valid to

Your reference number on this card is

Part 2: Either an Australian driver's licence or Australian passport – you don't need to supply both

Driver's licence number

Passport number

Full name (including middle names as shown on licence)

Full name (including middle names as shown on passport)

Place of birth (as shown on passport)

State of issue Expiry date

Country of birth (this isn't shown on your passport)

Driver's licence card number

Family name at birth (this isn't shown on your passport)



Need help finding your driver's licence card number? Head to mediasuper.com.au/IDhelp for instructions.

Option 2: By email (selfie ID)

Email us your form and electronic copies of your ID as described below:

■ Withdrawals of \$50,000 or less:

- A photo of you holding your Australian driver's licence, as well as a clear photo of the back of the driver's licence, **or**
- A photo of you holding your passport.

■ Withdrawals over \$50,000:

- A photo of you holding your Australian driver's licence **or** passport, **and**
- A bank statement (dated within 6 months) where your payment will be made, **and**
- One of these:
 - Phone, electricity, gas or water bill (dated within 3 months)
 - Council rates or Australian Taxation Office (ATO) notice (dated within 12 months)
 - Birth certificate, birth extract or pension card.

If emailing, these documents don't need to be certified. You must send them from the email address that's on your Media Super account. **The selfie needs to be close up so we can read the writing on your ID.**

Option 3: By post or in person (certified ID)

Send certified copies of these documents to us by post:

■ Withdrawals of \$50,000 or less:

- Australian driver's licence (both sides) **or** passport

■ Withdrawals over \$50,000:

- Australian driver's licence (both sides) **or** passport, **and**
- A bank statement (dated within 6 months) where your payment will be made, **and**
- One of these:
 - Phone, electricity, gas or water bill (dated within 3 months)
 - Council rates or Australian Taxation Office (ATO) notice (dated within 12 months)
 - Birth certificate, birth extract or pension card.

To get your ID certified, you can visit a Media Super front counter (visit mediasuper.com.au/contact for locations), read our *Identification requirements* brochure at mediasuper.com.au/id for more ways to certify your documents or contact us for help.

Step 6: Sign and date this form

By signing this form, I declare all of the following:

- I understand Media Super may use the information on this form along with any documents I provide to verify my identity electronically using independent data sources.
- I authorise my compensation to be paid by Media Super as instructed on this form.
- To the best of my knowledge, all information given on this form is true and correct.
- Where the receiving fund is an SMSF, I confirm that I am a member, trustee or director of a corporate trustee of the SMSF.
- **If I return this form by email**, I acknowledge and declare that I have read and accepted the terms and conditions of this *Compensation withdrawal* form and I acknowledge that if I have not applied my physical or electronic signature:
 - If Media Super is satisfied that this is a genuine application, Media Super will process the request, including making a payment from my account.
 - In some cases, Media Super may request more information to be satisfied this is a genuine application.

Privacy: Please refer to our *Privacy policy* and *Personal information collection statement* at mediasuper.com.au/privacy for details about how we collect and disclose personal information, or call us for a copy.



Sign here:

Date

D D / M M / 2 0 Y Y

Please sign and return this form to us in the reply-paid envelope provided or by email (details below).

Remember to include your ID if it's required or call us on **1300 559 384** if you need some help.



Media Super
PO Box 24231
Melbourne VIC 3001



1300 559 384
9am to 5pm (AEST/AEDT)
Monday to Friday



remediation@mediasuper.com.au
mediasuper.com.au



Visit us in person in Adelaide, Brisbane,
Melbourne, Perth and Sydney.
Details: mediasuper.com.au/contact