

Step 3: Making contributions to your Media Super account

You must make an initial payment of at least \$250 into your Media Super account within 31 days of when we accept this form.

This amount can be a personal contribution or a rollover from another super fund.

Any insurance cover you've applied for won't start unless accepted by the insurer and your account balance is at least \$250 within 31 days of us accepting your accurately completed *Change my insurance: Personal Super* form.

There are three ways you can make your first payment and any ongoing payments to your Media Super account:

- Direct debit – complete the details below (check that your financial institution offers this option first).
- Cheque – Please make your cheque payable to 'Media Super' and return it with this form, or send it with a deposit slip available at mediasuper.com.au/deposit or by calling us.
- BPAY® – You can use BPAY after your account is set up. Call us or register online to see your BPAY details.

*Registered to BPAY Pty Ltd ABN 69 079 137 518



Read the *Direct debit service agreement* thoroughly

You can find the *Direct debit service agreement* online at mediasuper.com.au/forms or call us for a copy. The agreement is designed to explain what your obligations are when undertaking a direct debit arrangement with us. It also details what our obligations are to you as your direct debit provider. The agreement forms part of the terms and conditions of your direct debit request and should be read in conjunction with your direct debit request. You can only make personal contributions via direct debit – you cannot make salary sacrifice contributions this way.

Planning to claim a tax deduction for contributions you make? From age 67 you'll also need to meet the work test (or exemption criteria) and your ability to claim stops around a month after your 75th birthday.

We can only accept direct debit contributions if you've provided your tax file number (TFN). The government also limits how much you can contribute to super without paying extra tax – visit ato.gov.au.

Have you given us your TFN?

Yes No To provide it complete step 2 on the previous page.

How much do you want to be deducted? \$

How often do you want the above amount to be deducted?

On-demand
(This is a one-off instruction)

OR

Twice monthly
 Monthly
 Quarterly

When do you want to start your first deduction?

7th
 14th
 21st
 28th

Your payments will be deducted at the first available opportunity, according to the frequency and start date you select. If any of these dates fall on a weekend or public holiday, the payment will be processed the next business day.

Name of your bank, building society or credit union (this must be an account held in Australia)

Financial institution address

Suburb/town

State

Postcode

Name bank account is held in (for example, Fred Smith or ABC Pty Ltd)

BSB

Account number

I request and authorise the Trustee to arrange for the amount selected above to be debited through the Bulk Electronic Clearing System from an account held at the financial institution identified above, subject to the terms and conditions of the *Direct debit request service agreement*.

Where contributions are being deducted from my business account, I acknowledge that these contributions are after-tax personal contributions and have been correctly accounted for and recorded for tax purposes. I acknowledge that I am responsible for any tax liabilities on these contributions.

By signing this direct debit request you acknowledge having read and understood the terms and conditions governing the debit arrangements between you and United Super Pty Ltd ABN 46 006 261 623 as trustee for the Fund, as set out in this request and in your *Direct debit request service agreement*.

Visit mediasuper.com.au/forms for a copy or call **1800 640 886**.

Your signature

Joint account signature (if applicable)



Sign here:



Sign here:

Date


/ / 20

Date

/ / 20

Step 4: How to choose who gets your super if you die

Beneficiaries are who you nominate to receive your death benefit (made up of your super and any insurance benefit you may have) if you die. If you make a valid binding death benefit nomination, it makes things simple. We must pay your death benefit to the people you nominate, in the percentages you choose.

 You can make, change or cancel a binding nomination at any time. Download the *Binding death benefit nomination form* at mediasuper.com.au/binding or call us and we'll post it to you.

If you haven't made any death benefit nomination, your death benefit will be paid to your spouse. If you don't have a spouse it will be paid equally to your children. If you don't have any children it will be paid to your estate, or if it can't be paid to your estate it may be transferred to the ATO. A binding death benefit nomination is valid for three years.

Step 5: Choose how to invest your account

If you don't make a choice, your super will be invested in the Growth (MySuper) investment option. Before choosing, we strongly recommend you read the <i>Investment guide</i> at mediasuper.com.au/investments and seek advice. Call our Advice Services team on 1800 640 886 .	Pre-mixed investment options				DIY investment options				
	Proportion				Proportion				
	High Growth					Overseas Shares			
	Growth Plus					Australian Shares			
	Growth (MySuper) - default					Property			
	Indexed Diversified					Diversified Fixed Interest			
	Conservative Growth					Cash			
	Conservative								
	Your total across all 11 investment options must add up to 100%								1 0 0 %

Step 6: How should we communicate with you?

You can change your preferences at any time in your online account.

Do you want to receive your statements online only? Yes No

Do you want to receive information about Media Super products and services by email or SMS? Yes No

Do you want to receive information from Media Super about special offers, discounts and other marketing materials outside of your Media Super membership? Yes No

Step 7: Sign and date this form

I want to open a Media Super Personal account on the terms and conditions in the trust deed and confirm that:

- I've read and understood the *Media Super Personal Product Disclosure Statement* and additional information incorporated by reference before making the decision to join.
- I've read the Trustee's Privacy Statement set out in the *Privacy Policy* and *Personal Information Collection Statement* and I consent to the collection, use and disclosure of my personal and sensitive information by the Trustee in the manner described in the Privacy Statement.
- I understand Media Super may send product disclosure statements, significant event notices and other regulatory items to me digitally (such as a link in an email or making it available through my online account) using the email address provided on this form. I can opt out of receiving these materials electronically through my online account or by contacting Media Super.
- I'm entitled to only one Media Super account and one insured benefit, and I accept any duplicate accounts may be closed.
- I've read and understood the investment options.
- I understand the Trustee is responsible for each investment option's strategic asset allocation and investment objectives, and for choosing the investment managers, but not for my choice of investment option.
- I've considered my own personal circumstances, needs and objectives (with or without the assistance of a financial planner) in deciding to invest in Media Super products or make any other choice set out in this form.
- I've answered all questions truthfully and correctly to the best of my knowledge.
- **If I return this form by email**, I acknowledge and declare that I have read and accepted the terms and conditions of the *Join Media Super Personal* form and I acknowledge that if I have not applied my physical or electronic signature:
 - If the Trustee is satisfied that this is a genuine application, it will process the request.
 - In some cases, the Trustee may request more information to be satisfied this is a genuine application.

By signing this application I consent to the use of my personal information to establish and run my super account.



Sign here:

Date

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Send this completed form to **Media Super, Locked Bag 5056, Parramatta NSW 2124**. Or email it to us at enq@mediasuper.com.au. We must receive your accurately completed form within 31 days of when you signed and dated it.



Media Super
Locked Bag 5056
PARRAMATTA NSW 2124



1800 640 886
8am to 8pm (AEST/AEDT)
Monday to Friday



enq@mediasuper.com.au
mediasuper.com.au



Visit us in person in Adelaide, Brisbane,
Melbourne, Perth and Sydney.
Details: mediasuper.com.au/contact